



Orrick, Herrington & Sutcliffe LLP
51 West 52nd Street
New York, NY 10019-6142
+1 212 506 5000
orrick.com

October 31, 2016

VIA E-MAIL (mmackenzie@harrison-ny.gov)

Ms. Maureen MacKenzie
Comptroller/Treasurer
Village of Harrison
1 Heineman Place
Harrison, NY 10528

Thomas E. Myers
E tmyers@orrick.com
D +1 212 506 5212
F +1 212 506 5151

Re: Village of Harrison, Westchester County, New York
Proposed Advance Refunding Bond Resolution — 2008A and 2008B Refunded Bonds
Orrick File: 42509-2-188

Dear Maureen:

As requested, enclosed please find the form of refunding bond resolution for possible adoption by the Board of Trustees. Please attach as Exhibit A the Preliminary Refunding Financial Plan provided by Capital Markets Advisors, LLC. This resolution requires the affirmative vote of two-thirds of the voting strength of the Board of Trustees for adoption.

Also enclosed is a Legal Notice of estoppel attached to which is a **summary form** of the Refunding Bond Resolution for publication. This summary form does not include the exhibit in order to cut down on publication costs.

We will need an originally certified copy of the Refunding Bond Resolution at this time. We will also need an original printer's affidavit of publication of the Legal Notice of estoppel when available.

Please do not hesitate to call if you have any questions.

With best wishes,

Very truly yours,

Tom

Thomas E. Myers

TEM/es
Enclosures

cc: Ms. Natalie Sopack
Mr. Bob Kerr